

To the Members of the
Taku River Tlingit First Nation:

We have audited the consolidated financial statements of the Taku River Tlingit First Nation for the year ended March 31, 2004. Reference is made to our Auditors' Report dated May 13, 2004.

Our audit was conducted for the purpose of reporting on the consolidated financial statements taken as a whole.

The attached supplementary information for the Taku River Tlingit First Nation as at March 31, 2004 is presented for purposes of additional information to the reader and does not form part of the audited consolidated financial statements.

However, the attached supplementary information has been subjected to the auditing procedures applied to the consolidated financial statements taken as a whole.

Whitehorse, Y.T.
May 13, 2004

Held Markila
Chartered Accountants

TAKU RIVER TLINGIT FIRST NATION

SUPPLEMENTARY INFORMATION
(Unaudited)

SCHEDULE OF FEDERAL GOVERNMENT FUNDING

FOR THE YEAR ENDED MARCH 31, 2004

Federally Funded Programs and Services	Federal Funding Received	Unexpended Funding - Beg. of Year	Adjust- ments	Total Funding Available	Funding Expended	Unexpended Funding - End of Year
INAC						
First Nation Support	\$ 254,751	\$ -	\$ -	\$ 254,751	\$ 254,751	\$ -
Constitutional Revisions	53,033	7,856	-	60,889	44,646	16,243
Indian Management Development	3,130	-	-	3,130	3,130	-
Education Program	429,328	25,290	-	454,618	454,618	-
Social Development - Admin	24,622	-	-	24,622	24,622	-
Social Development	231,840	42,218	(42,218)	231,840	231,840	-
Resource Management	11,000	-	-	11,000	11,000	-
National Child Benefit	12,205	-	-	12,205	2,500	9,705
Economic Development	59,143	-	-	59,143	59,143	-
Designation of Lands	-	20,793	-	20,793	16	20,777
Operations and Maintenance	455,942	-	-	455,942	455,942	-
Capital Projects Admin	120,000	-	-	120,000	114,818	5,182
Capital Projects	764,121	69,175	-	833,296	377,069	456,227
Treaty-related measures	-	24,594	-	24,594	12,669	11,925
Negotiations preparedness	75,000	-	-	75,000	75,000	-
ECDI - consultation	15,000	-	-	15,000	15,000	-
Judicial review	175,000	-	-	175,000	175,000	-
Summer student	6,340	-	-	6,340	6,340	-
Education pathways	<u>50,597</u>	-	-	<u>50,597</u>	<u>25,075</u>	<u>25,522</u>
Balances forward	<u>\$2,741,052</u>	<u>\$ 189,926</u>	<u>\$(42,218)</u>	<u>\$2,888,760</u>	<u>\$2,343,179</u>	<u>\$ 545,581</u>