

M. McKay & Associates Ltd.
Certified General Accountant

*204-208A Main Street
Whitehorse, Y.T. Y1A 2A9
Phone: (867) 633-5434
Fax: (867) 633-5440*

To the Members of the
Taku River Tlingit First Nation:

I have audited the non-consolidated financial statements of the Taku River Tlingit First Nation for the year ended March 31, 2008. Reference is made to my Auditor's Report dated August 11, 2008.

My audit was conducted for the purpose of reporting on the non-consolidated financial statements taken as a whole.

The attached supplementary information for the Taku River Tlingit First Nation as at March 31, 2008 is presented for purposes of additional information to the reader and does not form part of the audited consolidated financial statements.

However, the attached supplementary information has been subjected to the auditing procedures applied to the consolidated financial statements taken as a whole.

Whitehorse, Y.T.
August 11, 2008

M. McKay & Associates
Certified General Accountant

TAKU RIVER TLINGIT FIRST NATION

SCHEDULE OF FEDERAL GOVERNMENT FUNDING

FOR THE YEAR ENDED MARCH 31, 2008

M. McKay & Associates Ltd.
Certified General Accountant

TAKU RIVER TLINGIT FIRST NATION
 SUPPLEMENTARY INFORMATION
 (Unaudited) Page 1

SCHEDULE OF FEDERAL GOVERNMENT FUNDING
 FOR THE YEAR ENDED MARCH 31, 2008

Federally Funded Programs and Services	Federal Funding Received	Unexpended Funding Beg. of Year	Adjustments	Total Funding Available	Funding Expended	Unexpended Funding End of Year
INAC programs						
FN Support	\$ 340,930	\$ -		\$ 340,930	\$ 340,930	\$ -
Professional Development	20,450	-	(6,666)	13,784	13,784	-
Social Development - Admin	58,029	7,725		65,754	30,722	35,032
National Child Benefit	8,637	-	-	8,637	8,637	-
Social Assistance	149,802	-	-	149,802	149,691	111
Post Secondary	184,543	76,857	-	261,400	125,335	136,065
Education	44,885	-	-	44,885	24,463	20,422
Tuition agreement	400,000	-	(60,934)	339,066	339,066	-
Family Violence	12,000	-	-	12,000	12,000	-
New paths for education	62,689	-	(1,502)	61,187	61,187	-
Community Economic Development	56,710	33,433	-	90,143	12,532	77,611
Ancap travel	-	7,435	-	7,435	-	7,435
Comprehensive community plan	-	469	-	469	-	469
Operations and maintenance	394,772	-	-	394,772	394,772	-
Water management strategy	15,000	1,475	-	16,475	15,000	1,475
Treaty related measures	-	10,960	-	10,960	-	10,960
Youth employment strategy	13,626	-	-	13,626	104	13,522
Capital Projects - Admin	120,000	8,393	-	128,393	65,775	62,618
Capital Projects	3,764,958	305,277	-	4,070,235	2,860,826	1,209,409
Designation of lands	-	18,441	-	18,441	-	18,441
Negotiations Preparedness	74,960	-	-	74,960	62,217	12,743
Strategic Priorities and Communication	82,077	-	-	82,077	82,077	-
Corporate Structure	42,226	-	-	42,226	42,226	-
Corporate Structure Overhead	12,312	-	-	12,312	12,312	-
Balances forward	\$ 5,858,606	\$ 470,465	\$ (69,102)	\$ 6,259,969	\$ 4,653,656	\$ 1,606,313

TAKU RIVER TLINGIT FIRST NATION
 SUPPLEMENTARY INFORMATION
 (Unaudited) Page 2

SCHEDULE OF FEDERAL GOVERNMENT FUNDING
 FOR THE YEAR ENDED MARCH 31, 2008

Federally Funded Programs and Services	Balances forward	Federal Funding Received	Unexpended Funding Beg. of Year	Adjustments	Total Funding Available	Funding Expended	Unexpended Funding End of Year
Health Canada - Integrated Consolidated Agreement	\$ 5,858,606	\$ 245,679	\$ 1,685	\$ (13,292)	\$ 6,259,969	\$ 4,653,656	\$ 1,606,313
Health Canada - Community building		20,000	-	-	20,000	20,000	-
Headstart program		61,480	-	-	61,480	61,480	-
CMHC - non profit housing		168,071	-	-	168,071	168,071	-
Ministry of Environment		-	24,250	-	24,250	24,250	-
Fisheries and Oceans		360,000	160	-	360,160	312,837	47,323
Totals	\$ 6,713,836	\$ 496,560	\$ (82,394)	\$ 7,128,002	\$ 5,472,681	\$ 1,655,321	